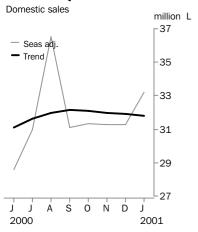


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11:30AM (CANBERRA TIME) MON 5 MAR 2001

Australian produced wine



JANUARY KEY FIGURES								
TREND ESTIMATES	Jan 2001 '000 L	% change Dec 2000 to Jan 2001	% change Jan 2000 to Jan 2001					
Australian produced wine								
Domestic wine sales	31 802	-0.4	5.3					
White table wine sales	16 702	-0.4	4.8					
Red and rosé table wine sales	10 650	0.3	11.4					
• • • • • • • • • • • • • • • • • • • •	• • • • • •	0/ 0 h 0 m d 0	0/ 0 h 0 m d 0					
SEASONALLY ADJUSTED	Jan 2001 '000 L	% change Dec 2000 to Jan 2001	% change Jan 2000 to Jan 2001					
Australian produced wine								
Domestic wine sales	33 176	6.1	23.3					
White table wine sales	17 824	9.4	22.7					
Red and rosé table wine sales	10 859	3.2	18.1					

JANUARY KEY POINTS

TREND ESTIMATES

- The trend series for total domestic wine sales of Australian produced wine fell 0.4% in January to 31.8 million litres. However, the trend estimate was 5.3% higher than January 2000.
- The trend estimate for white table wine decreased by 0.4% in January but was 4.8% higher than January 2000.
- The trend estimate for red and rosé wine has increased by 0.3% in January and is 11.4% higher than January 2000.

SEASONALLY ADJUSTED ESTIMATES

- The seasonally adjusted estimates for total sales of Australian produced wine was 33.2 million litres, up 6.1% on December 2000.
- The seasonally adjusted estimate for white table wine increased by 9.4% in January 2001, while the estimate for red/rosé increased by 3.2%.

ORIGINAL ESTIMATES

• In original terms, 20.8 million litres of Australian produced wine was sold domestically by winemakers in January. Following the seasonal pattern this was down 47.8% on December 2000 but was 26.5% higher than January 2000 which was an unusually low month following millenium sales.

■ For further information about these and related statistics, contact Helen Shannon on Adelaide 08 8237 7420 or the National Information Service on 1300 135 070.

NOTES

RELEASE DATE
3 April 2001
4 May 2001
4 June 2001
3 July 2001
3 August 2001
3 September 2001
changes in this issue.

Tim Skinner

Acting Australian Statistician

TABLE WINE, GLASS
CONTAINER < 2 LITRES

The trend estimate for white table wine in glass containers less than 2 litres has remained relatively flat from July, but this month was up 11.1% on January 2000 and 27.4% higher than January 1998. The trend estimate for red/rosé in glass containers less than 2 litres has continued to rise, up 15.7% on January 2000 and up 57.3% on January 1998.

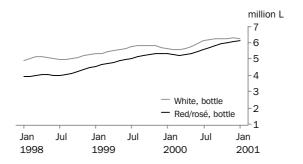
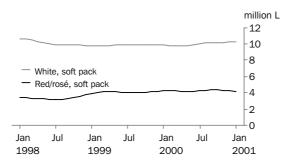
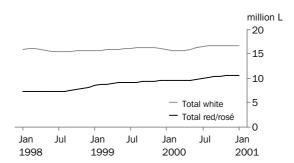


TABLE WINE, SOFT PACK CONTAINERS

The trend estimate in January 2001 for white table wine in soft packs was 4.0% higher than January 2000, but was 3.3% lower than in January 1998. The January estimate for red/rosé in soft pack was 2.5% lower than on January 2000, but up 23.4% on January 1998.

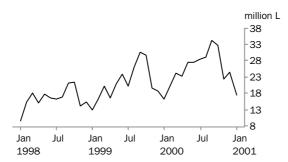


TOTAL WHITE AND RED/ROSÉ TABLE WINE The trend estimate for the domestic sales of total white table wine was 4.8% higher than January 2000 and up 4.5% on January 1998. The trend estimate for total red/rosé has increased 11.4% since January 2000 and 46.1% since January 1998.



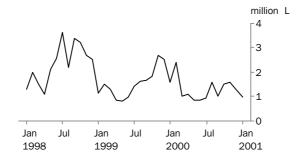
EXPORTS OF AUSTRALIAN PRODUCED WINE

Original data for January 2001 shows exports of 17.6 million litres of Australian produced wine valued at \$96 million. The volume of exports is down 28.1% on December 2000 and the value is down 26.4%. Compared to January 2000, wine exports have increased both in quantity and value of 8.3% and 27.8% respectively. The average value of Australian wine exported in January 2001 was \$5.47 per litre compared to \$4.64 per litre in January 2000.



WINE IMPORTS CLEARED FOR HOME CONSUMPTION

Original data for January shows that almost 1.0 million litres of wine was imported, down 26.2% on December 2000, and down 39.3% on January 2000. The average value of wine cleared for home consumption in January 2001 was \$6.65 per litre, up from \$3.73 per litre in January 2000.



DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

Original data for the December quarter 2000 shows that wine available for consumption in Australia decreased by 5.7% on the same quarter in 1999. Domestic sales of Australian produced decreased 3.7% while the wine imports decreased 37.6%. Total disposals of Australian produced wine increased by 3.7% over the same period in 1999 with exports rising by 16.2%.

	A Domestic sales of Australian produced wine	B Wine imports cleared for home consumption	A + B Wine available for consumption	C Exports of Australian produced wine	A + C Total disposals of Australian produced wine
Period	'000 L	'000 L	'000 L	'000 L	'000 L
1997-1998	338 814	25 622	364 436	192 404	531 218
1998-1999	348 349	24 255	372 604	216 149	564 498
1999-2000	369 271	19 607	388 878	284 935	654 206
Dec Qtr 1999	115 498	7 039	122 537	68 370	183 868
Dec Qtr 2000	111 177	4 390	115 567	r79 449	r190 626



DOMESTIC SALES OF TOTAL AUSTRALIAN WINE & TABLE WINE BY CONTAINER TYPE

		TABLE-WHITE WINE TABLE-RED AND ROSE				O AND ROSÉ	SÉ WINE		
	Total wine	Glass less than 2 litres(a)	Soft packs(b)	Other containers(c)	Total	Glass less than 2 litres(a)	Soft packs(b)	Other containers(c)	Total
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
• • • • • • • • • •	• • • • • • • • • •	• • • • • • • •			• • • • • • • • •	• • • • • • • •	• • • • • • • •		• • • • • • •
				ORIGINA	۸L				
1997-1998	338 814	59 352	125 269	4 888	189 512	46 746	41 295	868	88 909
1998-1999	348 349	63 354	117 954	7 000	188 310	53 713	44 564	811	99 088
1999-2000	369 271	69 371	118 409	5 260	193 042	63 469	49 806	778	114 053
1999-2000									
January 	16 444	3 481	5 935	385	9 802	2 530	1 928	47	4 505
February	26 343	5 109	10 115	327	15 551	4 224	3 552	38	7 813
March	32 145	6 243	11 824	317	18 384	5 315	4 603	67	9 984
April	26 148	5 143	8 744	146	14 033	4 778 5 710	3 661	24	8 463
May June	29 399 28 822	5 236 4 767	9 389 8 835	323 304	14 948 13 906	5 710 5 912	4 411 4 555	46 87	10 167 10 554
2000-2001	28 822	4 /6/	8 833	304	13 906	5 912	4 555	81	10 554
2000-2001 July	32 972	5 906	10 622	95	16 623	6 441	5 238	44	11 723
August	35 963	6 787	11 100	239	18 127	7 095	5 260	73	12 428
September	32 640	6 513	9 523	312	16 348	6 256	4 765	93	11 115
October	32 512	6 367	10 056	237	16 659	5 821	4 344	98	10 263
November	38 788	7 802	11 492	296	19 590	6 957	4 811	64	11 832
December	39 877	8 215	11 795	388	20 397	6 575	4 410	177	11 161
January	20 797	4 767	7 410	192	12 369	3 022	2 023	556	5 601
• • • • • • • • • •									• • • • • • •
			;	SEASONALLY AI	DJUSTED				
1999-2000									
January	26 913	4 913	9 221	n.a.	14 528	5 306	4 057	n.a.	9 192
February	30 717	5 777	10 424	n.a.	16 286	5 541	4 306	n.a.	9 852
March	30 946	5 848	10 356	n.a.	16 414	5 255	4 761	n.a.	9 780
April	29 221	5 487	9 447	n.a.	15 524	4 831	3 959	n.a.	9 237
May	31 167 28 602	5 915 5 549	10 006 8 321	n.a.	16 414	5 574	4 249 3 793	n.a.	9 779 9 255
June 2000-2001	20 002	5 549	0 321	n.a.	13 926	5 442	3 193	n.a.	9 200
2000-2001 July	30 968	6 027	10 759	n.a.	16 898	5 276	4 284	n.a.	9 854
August	36 536	6 988	11 669	n.a.	19 264	6 102	4 591	n.a.	10 763
September	31 098	6 331	9 354	n.a.	15 975	5 969	4 367	n.a.	10 703
October	31 334	5 981	9 973	n.a.	16 252	5 771	4 492	n.a.	10 400
November	31 265	6 167	9 935	n.a.	16 290	5 917	4 412	n.a.	10 340
December	31 278	6 097	9 939	n.a.	16 298	6 238	4 110	n.a.	10 522
January	33 176	6 658	11 193	n.a.	17 824	6 144	4 086	n.a.	10 859
• • • • • • • • • •		• • • • • • • •			• • • • • • • •		• • • • • • • •	• • • • • • • • • •	• • • • • • •
				TREND ESTIN	MATES				
1999-2000									
January	30 188	5 664	9 895	n.a.	15 935	5 322	4 286	n.a.	9 559
February	29 734	5 588	9 825	n.a.	15 741	5 269	4 299	n.a.	9 531
March	29 614	5 570	9 784	n.a.	15 664	5 237	4 270	n.a.	9 508
April	29 875	5 646	9 786	n.a.	15 739	5 256	4 219	n.a.	9 528
May	30 446 31 104	5 802 5 086	9 839	n.a.	15 955 16 228	5 332	4 186 4 107	n.a.	9 616
June 2000-2001	31 104	5 986	9 931	n.a.	16 238	5 446	4 197	n.a.	9 764
2000-2001 July	31 646	6 135	10 030	n.a.	16 490	5 586	4 256	n.a.	9 950
August	31 983	6 230	10 111	n.a.	16 660	5 734	4 332	n.a.	10 151
September	32 144	6 284	10 171	n.a.	16 755	5 856	4 392	n.a.	10 326
October	32 083	6 289	10 170	n.a.	16 749	5 944	4 389	n.a.	10 444
November	31 965	6 284	10 202	n.a.	16 724	6 024	4 339	n.a.	10 531
December	31 936	6 298	10 288	n.a.	16 771	6 098	4 275	n.a.	10 614
January	31 802	6 294	10 287	n.a.	16 702	6 157	4 179	n.a.	10 650
-									

litre and under. See Explanatory Note 3.

⁽a) Prior to July 1998, data was collected for glass containers 1 (b) Soft pack containers include all collapsible packs, plastic or otherwise.

⁽c) Other containers include tankers, cans and rigid containers, including glass 2 litres and over. Prior to July 1998, data was collected for glass containers over 1 litre. See Explanatory Note 3.



DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

			Sparkling bottle	Sparkling bulk		Other wine		
	Table	Fortified	fermentation(a)	fermentation(a)	Carbonated	products(b)	Vermouth	Brandy(c)
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L al
• • • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • •	• • • •
1997-1998	278 422	24 574	22 310	8 759	1 641	2 145	963	974
1998-1999	287 398	23 920	20 292	12 325	1 447	2 141	824	905
1999-2000	307 091	22 991	18 220	14 352	3 514	2 352	754	837
1999-2000								
January	14 306	867	560	280	195	152	84	51
February	23 364	1 444	617	401	218	163	137	63
March	28 368	1 717	851	663	323	192	31	43
April	22 495	1 663	797	724	256	153	60	52
May	25 115	2 342	701	762	234	218	28	43
June	24 460	2 514	625	662	231	222	108	81
2000-2001								
July	28 346	2 198	941	875	252	302	57	34
August	30 555	2 226	1 479	1 131	297	243	32	138
September	27 463	1 788	1 636	1 144	381	203	26	22
October	26 922	1 709	1 946	1 446	273	189	27	145
November	31 422	2 033	2 520	2 099	305	375	33	91
December	31 558	1 854	3 009	2 562	402	465	26	66
January	17 970	1 032	724	634	207	195	35	83



DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

	Sherry in glass less than 2 litres	Port in glass less than 2 litres	Other in glass less than 2 litres(a)	Soft packs	All other containers(b)	Total fortified
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
• • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • •	• • • • • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • •
1997-1998	n.a.	n.a.	n.a.	n.a.	n.a.	24 574
1998-1999	2 792	5 226	465	7 906	7 532	23 920
1999-2000	2 549	5 008	341	7 796	7 293	22 991
1999-2000						
January	116	177	14	277	282	867
February	152	224	15	525	529	1 444
March	174	339	25	688	490	1 717
April	177	300	28	628	529	1 663
May	288	485	33	813	722	2 342
June	255	483	35	853	887	2 514
2000-2001						
July	192	451	32	874	649	2 198
August	227	448	42	927	583	2 226
September	163	428	36	600	562	1 788
October	197	366	30	540	575	1 709
November	238	511	33	679	573	2 033
December	189	532	31	587	514	1 854
January	138	187	20	376	311	1 032

⁽a) Includes muscat, madiera, tokay and white port.

⁽a) Spritzig table wines are included with table wine.

⁽c) Quantities in which excise duty was paid.

⁽b) From July 2000, the 'Flavoured wine' category has been changed to include wine cocktails, marsala, aperitif and tonic wines, flavoured wine, de-alcoholised wine and low and reduced alcohol wines. See Explanatory Note 4.

⁽b) Includes tankers, cans and rigid containers including glass 2 litres and over.



IMPORTS CLEARED & EXPORTS OF AUSTRALIAN PRODUCED WINE AND BRANDY

	WINE TYP	PE(a)					TOTAL WINE		BRANDY		
	White table	Red/rosé table(b)	Total table	Fortified	Sparkling	Other	Quantity	Value(c)	Quantity	Value	
Period	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000	'000L al	\$'000	
• • • • • • • • • • •	• • • • • • • •	• • • • • • • •	IMP	ORTS (c) (c	· · · · · · · · · · · · · · · · · · ·	• • • • • • • • •	• • • • • • • •	• • • • • • • • • •	• • • • • • • •	• • • • •	
4007 4000						4.044	05.000	00.000	004	7.004	
1997-1998	n.a	n.a	21 447	135	2 996	1 044	25 622	92 926	661	7 861	
1998-1999	n.a	n.a	20 136	92	2 915	1 113	24 255	102 498	598	7 528	
1999-2000	3 795	10 304	14 099	685	3 827	995	19 607	113 868	577	7 328	
1999-2000											
November	321	1 363	1 684	44	832	134	2 693	16 372	42	487	
December	596	1 191	1 787	77	531	124	2 519	18 362	89	1 289	
January	219	1 059	1 277	50	192	80	1 599	5 963	45	540	
February	299	1 732	2 031	39	259	77	2 406	8 247	33	588	
March	303	453	755	52	156	62	1 026	6 131	37	519	
April	362	437	798	71	140	99	1 108	5 797	42	438	
May	227	366	592	53	162	65	873	6 007	36	392	
June	233	347	580	31	158	71	840	5 234	49	617	
2000-2001											
July	258	382	640	6	174	100	920	5 474	24	234	
August	348	567	915	10	516	135	1 576	11 880	82	916	
September	351	332	683	2	245	74	1 004	8 050	29	448	
October	419	483	901	8	455	134	1 499	12 859	46	788	
	40=	= 4.0	0.4=	4.0	423	105	1 577	r11 350	60	811	
November	435	512	947	12	423	195	1311	111 330	00	OII	
November December	435 332	512 466	94 <i>7</i> 798	12 14	302	200	1 314	9 925	49	1 048	
December	332	466	798 629	14	302	200	1 314	9 925	49	1 048	
December January	332 252	466 377	798 629 EX	14 7 (PORTS(e)	302 188	200 145	1 314 970	9 925 6 446	49 60	1 048 896	
December January	332 252 98 045	466 377 84 979	798 629 E) 183 024	14 7 (PORTS(e) 2 505	302 188 6 110	200 145 764	1 314 970 192 404	9 925 6 446 873 847	49 60 26	1 048 896	
December January 1997-1998 1998-1999	332 252 98 045 105 348	466 377 84 979 100 940	798 629 EX 183 024 206 287	14 7 (PORTS(e) 2 505 2 244	302 188 6 110 6 937	200 145 764 681	1 314 970 192 404 216 149	9 925 6 446 873 847 1 067 979	49 60 26 24	1 048 896 385 246	
December January	332 252 98 045	466 377 84 979	798 629 E) 183 024	14 7 (PORTS(e) 2 505	302 188 6 110	200 145 764	1 314 970 192 404	9 925 6 446 873 847	49 60 26	1 048 896	
December January 1997-1998 1998-1999	332 252 98 045 105 348	466 377 84 979 100 940	798 629 EX 183 024 206 287	14 7 (PORTS(e) 2 505 2 244	302 188 6 110 6 937	200 145 764 681	1 314 970 192 404 216 149	9 925 6 446 873 847 1 067 979	49 60 26 24	1 048 896 385 246	
December January 1997-1998 1998-1999 1999-2000	332 252 98 045 105 348	466 377 84 979 100 940	798 629 EX 183 024 206 287	14 7 (PORTS(e) 2 505 2 244	302 188 6 110 6 937	200 145 764 681	1 314 970 192 404 216 149	9 925 6 446 873 847 1 067 979	49 60 26 24	1 048 896 385 246	
December January 1997-1998 1998-1999 1999-2000	98 045 105 348 129 586	466 377 84 979 100 940 143 256	798 629 EX 183 024 206 287 272 842	14 7 (PORTS (e) 2 505 2 244 2 287	302 188 6 110 6 937 9 088	200 145 764 681 717	1 314 970 192 404 216 149 284 935	9 925 6 446 873 847 1 067 979 1 372 768	49 60 26 24 19	1 048 896 385 246 243	
December January 1997-1998 1998-1999 1999-2000 November	332 252 98 045 105 348 129 586	466 377 84 979 100 940 143 256	798 629 EX 183 024 206 287 272 842	14 7 (PORTS(e) 2 505 2 244 2 287	302 188 6 110 6 937 9 088 586	200 145 	1 314 970 192 404 216 149 284 935	9 925 6 446 873 847 1 067 979 1 372 768	49 60 26 24 19	1 048 896 385 246 243	
December January 1997-1998 1998-1999 1999-2000 November December	332 252 98 045 105 348 129 586 9 236 8 561	466 377 84 979 100 940 143 256 9 555 9 715	798 629 EX 183 024 206 287 272 842 18 791 18 276	14 7 (PORTS(e) 2 505 2 244 2 287 260 194	302 188 6 110 6 937 9 088 586 334	200 145 764 681 717 41 20	1 314 970 192 404 216 149 284 935 19 678 18 824	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606	49 60 26 24 19	1 048 896 385 246 243	
December January 1997-1998 1998-1999 1999-2000 November December January	332 252 98 045 105 348 129 586 9 236 8 561 7 893	466 377 84 979 100 940 143 256 9 555 9 715 7 982	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83	302 188 6 110 6 937 9 088 586 334 252	200 145 764 681 717 41 20 47	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388	49 60 26 24 19 — 2 5	1 048 896 385 246 243 11 24 32	
December January 1997-1998 1998-1999 1999-2000 November December January February	98 045 105 348 129 586 9 236 8 561 7 893 7 857	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83 268	302 188 6 110 6 937 9 088 586 334 252 263	200 145 764 681 717 41 20 47 45	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441	49 60 26 24 19 — 2 5 —	1 048 896 385 246 243 11 24 32 5	
December January 1997-1998 1998-1999 1999-2000 November December January February March April	98 045 105 348 129 586 9 236 8 561 7 893 7 857 10 869	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730 12 907	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587 23 776	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83 268 207	302 188 6 110 6 937 9 088 586 334 252 263 278	200 145 764 681 717 41 20 47 45 26	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163 24 286	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441 120 506	49 60 26 24 19 — 2 5 — 1	1 048 896 385 246 243 11 24 32 5 26	
December January 1997-1998 1998-1999 1999-2000 November December January February March	98 045 105 348 129 586 9 236 8 561 7 893 7 857 10 869 9 906	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730 12 907 12 816	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587 23 776 22 723	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83 268 207 150	302 188 6 110 6 937 9 088 586 334 252 263 278 362	200 145 764 681 717 41 20 47 45 26 117	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163 24 286 23 352	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441 120 506 123 746	49 60 26 24 19 — 2 5 — 1 —	1 048 896 385 246 243 11 24 32 5 26 1	
December January 1997-1998 1998-1999 1999-2000 November December January February March April May	98 045 105 348 129 586 9 236 8 561 7 893 7 857 10 869 9 906 12 142	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730 12 907 12 816 13 828	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587 23 776 22 723 25 969	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83 268 207 150 170	302 188 6 110 6 937 9 088 586 334 252 263 278 362 1 541	200 145 764 681 717 41 20 47 45 26 117 57	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163 24 286 23 352 27 738	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441 120 506 123 746 129 543	49 60 26 24 19 — 2 5 — 1 — 1	1 048 896 385 246 243 11 24 32 5 26 1	
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December January 1997-1998 1998-1999 1999-2000 November December January February March April May June 2000-2001 July August September October November	332 252 98 045 105 348 129 586 9 236 8 561 7 893 7 857 10 869 9 906 12 142 12 499 12 915 r13 295 r16 386 r15 278 10 088	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730 12 907 12 816 13 828 14 439 14 680 r14 696 r16 420 r16 368 r11 245	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587 23 776 22 723 25 969 26 939 27 595 727 991 732 807 731 645 721 333	14 7 (PORTS(e)) 2 505 2 244 2 287 260 194 83 268 207 150 170 192 152 179 209 206 146	302 188 6 110 6 937 9 088 586 334 252 263 278 362 1 541 499 537 897 r1 196 719 655	200 145 764 681 717 41 20 47 45 26 117 57 25 126 137 r 101 78 183	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163 24 286 23 352 27 738 27 656 28 410 729 203 734 313 r32 648 r22 317	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441 120 506 123 746 129 543 130 309 145 718 r140 112 r166 405	49 60 26 24 19 ———————————————————————————————————	1 048 896 385 246 243 11 24 32 5 26 1 17 20 61 15 11	
December January 1997-1998 1998-1999 1999-2000 November December January February March April May June 2000-2001 July August September October	332 252 98 045 105 348 129 586 9 236 8 561 7 893 7 857 10 869 9 906 12 142 12 499 12 915 r13 295 r16 386 r15 278	466 377 84 979 100 940 143 256 9 555 9 715 7 982 11 730 12 907 12 816 13 828 14 439 14 680 r14 696 r16 420 r16 368	798 629 EX 183 024 206 287 272 842 18 791 18 276 15 876 19 587 23 776 22 723 25 969 26 939 27 595 727 991 732 807	14 7 (PORTS(e) 2 505 2 244 2 287 260 194 83 268 207 150 170 192 152 179 209	302 188 6 110 6 937 9 088 586 334 252 263 278 362 1 541 499 537 897 r1 196 719	200 145 764 681 717 41 20 47 45 26 117 57 25 126 137 r 101	1 314 970 192 404 216 149 284 935 19 678 18 824 16 257 20 163 24 286 23 352 27 738 27 656 28 410 r29 203 r34 313	9 925 6 446 873 847 1 067 979 1 372 768 90 895 91 606 75 388 105 441 120 506 123 746 129 543 130 309 145 718 r140 112 r166 405	49 60 26 24 19 ———————————————————————————————————	1 048 896 385 246 243 11 24 32 5 26 1 17 20 61 15 11	

⁽a) Due to change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data.

⁽c) See Explanatory Notes 6 and 7.

⁽e) Exports may include sales made by exporters other than winemakers.

⁽b) Includes 'Other table wine'.

⁽d) Imports cleared for home consumption, see Explanatory Note 5.

	WINE TY	PE					TOTAL W	INE
	White	Red/rosé	Total table	Foutified	Coodding	Othor	Quantity	Value (d)
	table	table(c)	table	Fortified	Sparkling	Other	Quantity	Value(d)
Country/Region	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000
• • • • • • • • • • • • • • • • • • • •	• • • • • • •	• • • • • • • •	• • • • • • • • •	• • • • • • • •	• • • • • • • •	• • • • • • •	• • • • • • • • •	• • • • • •
New Zealand	469	328	796	12	23	10	841	2 674
Norfolk Island	4	2	6	0	1	_	7	33
Papua New Guinea	8	6	13	0	2	0	16	77
Total Oceania and Antarctica (a)	489	349	838	12	30	10	891	2 907
Belgium and Luxembourg	79	174	252	0	0	8	261	1 037
Germany, Federal Republic of	207	613	821	_	5	0	826	3 828
Ireland	131	127	259	_	_	_	259	1 602
Netherlands	296	263	559	_	_	0	559	2 135
Sweden	124	129	254	_	2	_	255	1 216
United Kingdom	3 455	3 373	6 829	3	47	4	6 884	32 899
Total European Union	4 418	4 816	9 235	7	55	12	9 310	44 029
Norway	31	86	118	_	_	_	118	517
Switzerland	169	311	480	_	1	_	481	2 063
Total Europe and the Former USSR (a)	4 623	5 222	9 845	7	56	12	9 922	46 709
Qatar	9	8	18	_	0	_	18	33
United Arab Emirates	60	42	102	0	5	_	107	303
Total Middle East and North Africa (a)	88	68	156	1	8	_	165	490
Singapore	50	95	145	_	1	5	151	1 453
Thailand	20	26	46	16	0	1	62	211
Total Southeast Asia (a)	105	171	277	16	3	7	302	2 316
Hong Kong	59	83	142	1	12	2	157	1 281
Japan	173	267	441	2	26	2	471	2 449
Total Northeast Asia (a)	239	374	613	3	39	6	661	4 012
Canada	291	570	861	55	11	3	929	6 151
United States of America	1 243	3 411	4 654	15	16	2	4 686	33 518
Total Northern America (a)	1 534	3 981	5 514	69	27	5	5 615	39 669
Total Other Regions (b)	18	21	39	6	5	_	50	207
Total All Countries	7 096	10 187	17 283	115	168	40	17 606	96 311

⁽a) Includes other countries as detailed in Standard Australian (b) Includes ships' stores. Classification of Countries (Cat. no. 1269.0).

⁽c) Includes 'Other table wine'.

⁽d) Free on board value, see Explanatory Note 6.

EXPORTS OF AUSTRALIAN WINE BY REGION(a)

	Oceania & Antarctica	Europe & the Former USSR	Middle East & North Africa	Southeast Asia	Northeast Asia	Northern America	Other(b)	Total all regions
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
• • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • •	• • • • • • • • • •	• • • • • • • • •	• • • • • • • • •	• • • • • • •
1997-1998	23 382	115 654	1 266	2 830	9 245	39 562	466	192 404
1998-1999	23 660	133 143	858	4 298	7 664	45 939	587	216 149
1999-2000	22 219	186 398	1 112	4 839	8 208	61 519	639	284 935
1999-2000								
November	2 959	9 358	115	541	869	5 720	116	19 678
December	1 223	11 331	58	488	740	4 940	43	18 824
January	923	10 089	126	383	620	4 079	37	16 257
February	1 135	11 132	116	346	504	6 877	53	20 163
March	1 360	16 109	80	426	586	5 704	21	24 286
April	913	14 308	106	437	878	6 649	61	23 352
May	2 831	18 092	159	375	747	5 458	76	27 738
June	1 571	19 597	79	374	1 020	4 947	68	27 656
2000-2001								
July	1 999	17 919	149	434	523	7 335	52	28 410
August	2 281	20 657	22	387	r 671	5 135	50	r29 203
September	3 078	23 221	96	r 569	717	6 581	52	r34 313
October	1 810	r22 199	75	461	690	7 344	69	r32 648
November	3 263	r11 326	110	517	r 594	6 376	131	r22 317
December	r1 009	r13 367	93	r 634	r 737	r8 532	r111	r24 484
January	891	9 922	165	302	661	5 615	50	17 606

r figure or series revised since previous issue

⁽a) Exports may include sales made by exporters other than winemakers. (b) Includes ships' stores.

EXPLANATORY NOTES

INTRODUCTION

SCOPE AND COVERAGE

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

- **2** The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 97% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.
- **3** Tables 1–3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.
- **4** From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.

IMPORTS AND EXPORTS

- **5** Figures relating to international trade in wine and brandy are presented in tables 4–6 to provide a basis for assessing the overall wine market. Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.
- **6** The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.
- **7** The value of imports is the Australian Customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.
- **8** For further information on the compilation of Trade Statistics refer to explanatory notes contained in *International Merchandise Trade, Australia* (Cat. no. 5422.0).

EXPLANATORY NOTES

SEASONALLY ADJUSTED AND TREND ESTIMATES

- **9** Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).
- **10** The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.
- **11** The overall degree of revision to the seasonally adjusted estimates is expected to be less on average than would be the case with annual reanalysis only. However, the nature of the seasonal adjustment process is such that the magnitude of some revisions resulting from each adjustment may be quite significant, especially towards the end of the series. For this reason additional care should be exercised when interpreting movements in seasonally adjusted data for recent months.
- **12** The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13–term Henderson weighted moving average to the seasonally adjusted series.
- **13** For further information, see *A Guide to Interpreting Time Series—Monitoring Trends', an Overview* (Cat. no. 1348.0) or contact the Assistant Director, Time Series Analysis on (02) 6252 6345.

ACKNOWLEDGMENT

14 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

RELATED PUBLICATIONS

- **15** Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (Cat. no. 1329.0). This is a statistical compendium of Australia's wine and grape industries containing information on: area of vines and production of grapes by region; wine production and grapes crushed by region; structure of the wine manufacturing industries; stocks of wine held by winemakers at 30 June; domestic wine sales; exports and imports of wine; price indexes of grapes and wine; consumption of wine and world comparisons.
- **16** Current publications produced by the ABS are listed in the *Catalogue of Publications and Products Australia* (Cat. no. 1101.0). The ABS also issues, on Tuesdays and Fridays, a *Release Advice* (Cat. no. 1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.

ROUNDING

17 Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

SYMBOLS AND OTHER USAGES

nil or rounded to zero

L litres

L al litres of alcohol n.a. not available

n.p. not available for separate publication (but included in totals where

r figure or series revised since previous issue

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